



Town of Lexington
Assessor's Office

Tel: (781) 698-4578
Fax: (781) 861-2733

Dear Taxpayer:

Enclosed please find your **Clause 37A – Blind** exemption Application for Fiscal Year 2016.

The filing deadline for Fiscal Year 2016 is 3 months after the first **Actual** ("Not "Preliminary") tax bill is mailed (on or about January 1st).

You must complete the following sections of the application in order for our office to process your application.

1. Section A (Ownership as of July 1, 2015)
2. Section B (Exemption Status as of July 1, 2015)
3. Section C (Signature)

The following must be enclosed along with your application:

A Current Copy of the Certificate of Blindness from the Massachusetts Commission for the Blind

OR

Attach a letter from your Doctor indicating blind status as of July 1, 2015

Please note that the Certificate MUST have a "DATE OF ISSUE" after JULY 1, 2015 and a "DATE OF REGISTRATION" status on or before JULY 1, 2015.

The Trust Verification Form (if applicable)

For Properties Held in a Trust Only –

Enclose the following (unless already on file with the Assessor's Office):

The applicant must be a Trustee of the Trust **"AND"** also be an Individual Beneficiary of the Trust.

- A copy of the entire Trust Document**
- A copy of any amendments made to the Trust within the past 24 months**
- A copy of any amendments made to the Schedule of Beneficiaries**

Please Note:

The Complete Trust, Amendments and Schedules "Must" Be Recorded at the Registry of Deeds

Your application cannot be processed unless complete and must include all of the required copies.

If you have any further questions, contact our office at 781 – 698 - 4578.

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